



NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF AGRO ORGANICA PLC.

This is for the kind information to all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: BSEC/CI/QIO/SC-32/2022/1458, dated October 19, 2023 for raising capital through Qualified Investors Offer (QIO) of ordinary shares of AGRO ORGANICA PLC under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	:	AGRO ORGANICA PLC
Issuer Code	:	AOPLC
Total Funds to be raised through QIO	:	BDT 50,000,000/-
Total Number of Shares to be Offloaded	:	5,000,000 Nos of Shares
Face value	:	BDT 10/- each share
Manager to the Issue	:	Shahjalal Equity Management Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

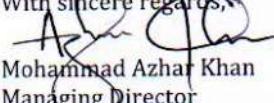
Eligibility of QIs subscription	:	Qualified Investors (QIs) registered with the electronic Subscription system (ESS) of the exchanges having a Minimum investment of BDT 3,000,000/- (Thirty Lakh) or above in the Listed Securities at market value (the close price of both exchanges whichever is higher) On November 19, 2023 (day end) .
Period of Subscription	:	Starts at 10:00 a.m. on November 27, 2023
	:	Closes at 4:30 p.m. on December 03, 2023
Deposit of collateral amount	:	Starts at 10:00 a.m. on November 27, 2023
	:	Closes at 2:00 p.m. on December 03, 2023
Total Funds to be raised from QIs	:	BDT 50,000,000/-
Total number of shares to be offered for QIs	:	5,000,000
Minimum amount of subscription	:	BDT 200,000 or it's multiple
Maximum amount allowed for subscription by any QI	:	BDT 2,500,000/- (5% of total issue)
Maximum number of shares to be offered for any QI	:	250,000 shares (5% of total issue)
Maximum number of Subscription can be placed by any QI	:	1 (One)
Minimum Investment by any QI (at Market price)	:	BDT 3,000,000/-
Cut-off date for Minimum Investment	:	November 19, 2023 (day end)
Collateral amount for any QI	:	100% of the subscription amount
Mode of Payment	:	Pay Order/ Demand Draft/ B.B. Cheque/cash

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	Mercantile Bank Limited
Account Number	:	135413134079404
Branch Name	:	Any branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application following the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules, 2022 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the Ordinary Shares of AGRO ORGANICA PLC. The prospectus is available on the website(s) of the **Issuer Company** (www.agroorganica.com.bd), Manager to the Issue (www.shahjalalequity.com), Dhaka Stock Exchange Limited (www.sme.dsebd.org) and Chittagong Stock Exchange PLC (www.cse.com.bd/company/qio).

With sincere regards,



Mohammad Azhar Khan
Managing Director